# Bamboo | PMP \*Health | AWARXE

# **User Registration Tutorial**



### User Registration Tutorial – I of I3

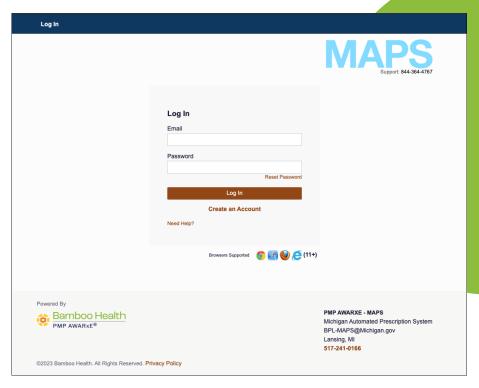
#### Register for Access to PMP AWARXE

In this tutorial, you will learn:

- How to create an account
- About role selection and the registration form
- About auto approval vs. admin approval
- How delegate supervisor approval works

To begin creating an account, click **Create an account** from the **Log In** page.

Please note: Individual PMP requirements may vary.

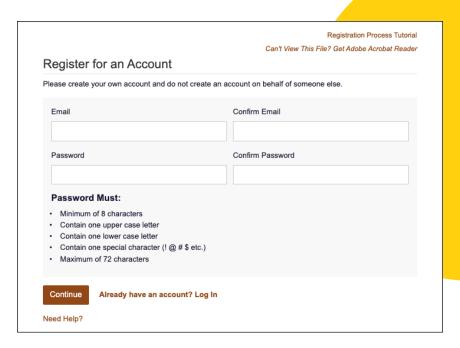




# User Registration Tutorial – 2 of 13

#### **Create Your Account Credentials**

- 1. Enter your email address in the **Email** field, then re-enter it in the **Confirm Email** field.
  - The email address you enter will be used as your login ID and as the primary email address for your account.
- 2. Create a password in the **Password** field, then re-enter it in the **Confirm Password** field.
  - Passwords require a minimum of 8 characters and must include one uppercase letter, one lowercase letter, and one symbol.
- 3. Click **Continue** to create your account credentials.



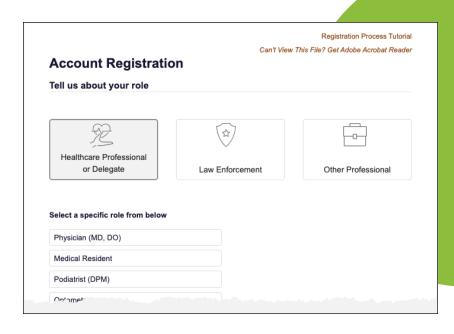


# User Registration Tutorial – 3 of 13

#### Select Your User Role Category

Select your user role category from a predefined, categorized list. There are three primary categories:

- Healthcare Professionals
- Law Enforcement
- Other
- 1. Click the **Category Name** to expand the category and view the roles in that category.
- 2. Click to select your role, then click **Continue**.





# User Registration Tutorial – 4 of 13

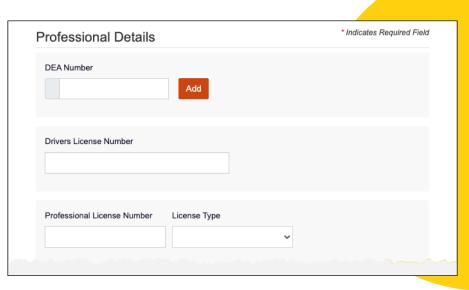
# Complete the Registration Form: Professional Details

Enter your Professional Details. The fields displayed and the required fields vary depending on the role you chose and your PMP's settings.

- Red asterisks (\*) indicate required fields.
- You can add multiple DEA and NPI numbers, if necessary.
- Healthcare Specialty is the official Healthcare Taxonomy Code description. (This may not appear for all PMPs.)

#### **AutoFill Buttons**

You can populate the form with information from the NPI number you entered by clicking the **AutoFill Form** button.



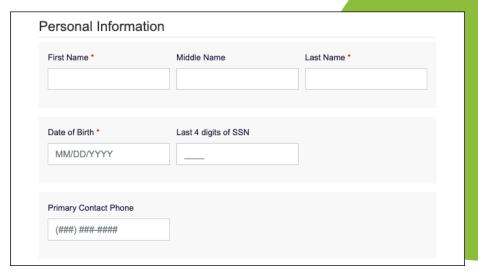


# **User Registration Tutorial – 5 of 13**

# Complete the Registration Form: Personal Information

Enter your Personal Information. The fields displayed and the required fields vary depending on the role you chose and your state's settings.

- Red asterisks (\*) indicate required fields.
- If your state utilizes the mobile phone password reset functionality, you must have a mobile phone number on file in the system to reset your password via mobile phone. Otherwise, you can reset your password via email.





### User Registration Tutorial – 6 of 13

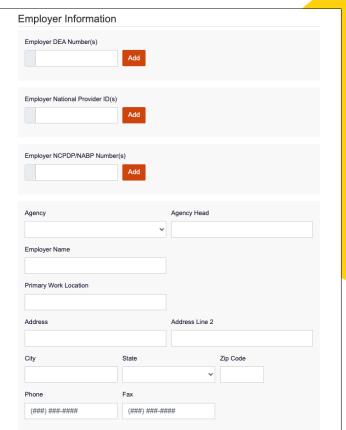
# Complete the Registration Form: Employer Information

Enter your Employer Information. The fields displayed and the required fields vary depending on the role you chose and your PMP's settings.

- Red asterisks (\*) indicate required fields.
- You can add multiple employer DEA and NPI numbers, if necessary.

If you do not select a delegate role, click **Continue**. You may skip the next slide and continue to Slide 8.

If you selected a delegate role, you must complete the Delegate section of the registration form, as described on the next slide.





# User Registration Tutorial – 7 of 13

#### **Delegate Registration**

If you selected a delegate role, an additional Delegate section will appear on the registration form.

In this section, you must specify the supervisor(s) on whose behalf you will be performing patient requests. Enter the email address your supervisor used to register for PMP AWARXE in the **Email** field, then click **Add**.

IMPORTANT: Your supervisor must be registered and approved before you can register as their delegate.

If you chose a delegate role, you will only have access to make patient requests on behalf of your supervisor.

Once you have finished entering supervisors, click Continue.

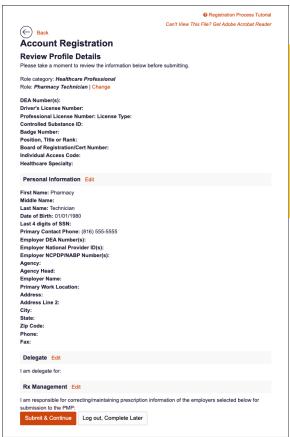




# User Registration Tutorial – 8 of 13

#### **Review Your Profile Details**

- Review your information to ensure it is accurate before submitting your registration.
  - a) If you need to change your user role, click **Change**, located at the top of the page, next to the role you selected. **Note:** changing your user role will cause you to lose any information you entered on the registration form.
  - b) If you need to edit your personal information, click **Edit**, next to the **Personal Information** section header.
- 2. If all information is correct, click **Submit & Continue**.





# User Registration Tutorial – 9 of 13

#### **About Auto-Approval**

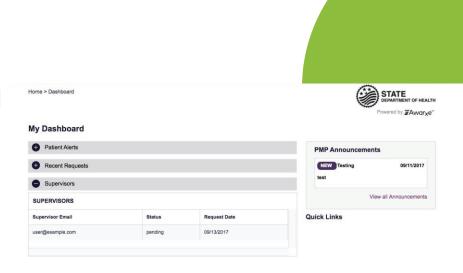
Certain roles do not have to wait for administrator review and approval if they meet specific validation requirements.

If you provide the requested licensing for your role, and it is set up for auto-approval on verification of that licensing, you will be granted instant access upon validation.

**Note:** You must validate your email address indicated on Slide 12 before you have full access to PMP AWARXE.

#### **About Delegates**

If you are a delegate who passes auto-approval, you will gain access to the system. However, you will not be able to request reports until your supervisor approves you.





# User Registration Tutorial – 10 of 13

# About Manual Admin Approval: "Pending" Status

If your registration requires admin approval, you will be directed to a screen that displays a *Pending Approval* account status.

If your role requires validation documentation, you will see the screen shown on the following slide. Continue to Slide 11 if your account requires validation documents.

You will receive a confirmation email when the admin approves your account.

Log in using the email address and password you created during registration.

**Note:** You must validate your email address as indicated on Slide 12 before you have full access to PMP AWARXE.



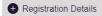
#### **Account Registration**



Status: Your Account is Pending Approval

Your registration information and documents are being reviewed for approval. Watch your email or log in for status updates You can review your submitted documents below and upload more if required.

Email Verification: Not Complete - Please check your email and verify. Resend Email



Log Out



# User Registration Tutorial - 11 of 13

# About Manual Admin Approval: Additional Documents Needed

If your registration requires admin approval AND requires you to upload validation documents, you will be directed to a screen indicating that additional documents are required.

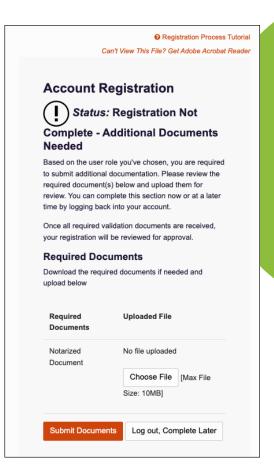
The required documents are listed on this screen under **Required Documents**. Your account status will be displayed as *Not Complete* until you submit the required documents.

Click **Submit Documents** to upload the required documents.

You will receive a confirmation email when the admin approves your account.

Login using the email address and password you created during registration.

**Note:** You must validate your email address as indicated on Slide 12 before you have full access to PMP AWARXE.





# User Registration Tutorial – 12 of 13

#### **Verify Your Email Address**

Once you have submitted your registration, PMP AWARxE sends an email to the supplied email address for verification of an active email account.

When you receive the verification email from PMP AWARXE, it will contain a link to verify your email address. Click the **verify** your email link contained within the email.

Once you click the link, you will be redirected to PMP AWARXE at which time a message will be displayed indicating your email address has been validated.



no-reply-pmpaware@globalnotifications.com via amazonses.com

Thank you for beginning your registration with PMP AWARXE - Demo. We have established your account with the following username and role:

Username: appriss.testuser12@gmail.com. Your Role(s): Physician (MD, DO).



#### Please verify your email

If additional steps are required after you complete the online registration, further instructions will be emailed to you.





# User Registration Tutorial – 13 of 13

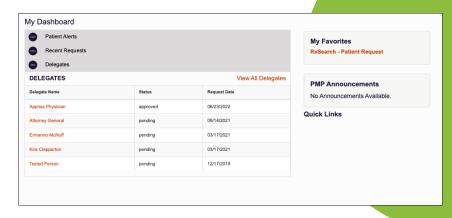
#### How Delegate Supervisor Approval Works

If you are a delegate and your account is auto-approved, you will be able to login to your account. However, your supervisor must approve you as their delegate before you can run reports on their hehalf

When you login, your delegate status appears on the dashboard under Supervisors. If your supervisor has already approved you, the status will display as Approved.

If your status is not displaying as Approved, your supervisor's name will appear in the supervisor drop-down menu on the Patient Request page.

After your supervisor logs in to their account and approves you, you will see the change on your dashboard, and your supervisor's name will be a selection in the supervisor drop-down menu on the **Patient Request** page.







# **Thanks For Joining Us**

